



Coal India Limited
A Maharatna Company
(A Govt. of India Enterprise)

Regd. Office: 3rd floor, Core-2
Premises no-04-MAR, Plot no-AF-III, Action Area-1A, Newtown,
Rajarhat, Kolkata-700156
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CIN- [L23109WB1973GOI028844](https://www.cin.gov.in/cin/L23109WB1973GOI028844)

Ref.No.CIL:XI(D):4157/4156:2019:

Date:04.02.2019

To,
Listing Department,
Bombay Stock Exchange Limited,
14th Floor, P.J.Towers, Dalal Street,
Mumbai – 400 001
Scrip Code 533278

To,
Listing Department,
National Stock Exchange of India Limited,
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051.
Ref: ISIN – INE522F01014

Dear Sir / Madam,

Subject: Outcome of the Board Meeting held on February 4, 2019

Further to the intimation dated January 30, 2019 and in terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions of law, we wish to inform you that, the Board of Directors of the Company at its meeting held on February 4, 2019 which commenced at 11.30 A.M. and concluded at 7.00 P.M. has *inter-alia*:

1. Approved the buyback proposal for purchase by the Company of its own fully paid equity shares of Rs.10/- each (“**Equity Shares**”) not exceeding 4,46,80,850 (Four Crore Forty Six Lakhs Eighty Thousand Eight Hundred Fifty) equity shares (representing 0.72% of the total outstanding number of equity shares in the paid-up share capital of the Company) at a price of Rs. 235/- (Rupees Two Hundred and Thirty Five only) per equity share (“**Buyback Offer Price**”) payable in cash for an aggregate consideration not exceeding Rs. 1,050 Crore (Rupees One Thousand Fifty Crore only) (“**Buyback Offer Size**”) being 9.86% of the aggregate of the fully paid-up equity share capital and free reserves as per the audited standalone financial statements of the Company for the financial year ended March 31, 2018 (hereinafter referred to as the “**Buyback**”) from the shareholders of the Company, as on the record date (as specified below), on a proportionate basis through the tender offer route in accordance and consonance with the provisions contained in

M. K.

the Securities and Exchange Board of India (Buy Back of Securities) Regulations, 2018 (“**Buyback Regulations**”) (including any statutory modification(s) or re-enactment of the Act or Buyback Regulations, for the time being in force) and the Companies Act, 2013 (“**Act**”). The Buyback Offer Size does not include any expenses incurred or to be incurred for the Buyback such as filing fees payable to SEBI, advisors fees, transaction costs viz. brokerage, applicable taxes such as securities transaction tax, Goods and Services Tax, stamp duty, etc., public announcement publication expenses, printing and dispatch expenses and other incidental and related expenses.

2. **Fixed Friday, the February 15, 2019**, as the record date for the purpose of ascertaining the eligibility of the shareholders to participate in the Buyback.

The pre-Buyback shareholding pattern of the Company as on February 1, 2019 is attached hereto as **Annexure A**.

For Coal India Limited

MVB
4/2/19.

M Viswanathan
Company Secretary &
Compliance Officer

Encl: as above.

Annexure A

SHAREHOLDING PATTERN OF THE COMPANY AS ON FEBRUARY 1, 2019

Sr. No.	Category of Shareholders	No. of Shareholders	No. of Shares	% of Shareholding
1	Promoter and Promoter Group			
	Indian:			
	a) President of India	1	4525682514	72.908
	b) Foreign			
	Sub Total (1)	1	4525682514	72.908
2	Public			
	Foreign Portfolio Investors (Including FIIs)	599	376298269	6.062
	Financial Institutions / Banks/Mutual Funds/Alternate Investment Fund	267	366773267	5.909
	Insurance Companies	129	757445329	12.202
	Individuals	636166	113863983	1.834
	Hindu Undivided Family	16897	5150104	0.083
	Non Resident Indian (Repat)	11661	5820481	0.094
	Non Resident (Non Repatriable)	1	540	0
	Unclaimed Shares	1	61976	0.001
	Overseas Corporate Bodies	-	-	-
	Clearing Members	264	15654745	0.252
	Other Bodies Corporate	2754	25283730	0.407
	Trust	92	15374239	0.248
	Sub Total (2)	668831	1681726663	27.092
	Total (1+2)	668832	6207409177	100.000

A handwritten signature in blue ink is written over a purple circular stamp. The stamp contains the text "ASSIGNMENT" at the top and "S.D." at the bottom, with a star symbol in the center.